

**GUARANTOR INFORMATION** (THE GUARANTOR IS THE PERSON WHO WILL RECEIVE AND BE RESPONSIBLE FOR THE BILL)

LAST NAME: \_\_\_\_\_ FIRST NAME: \_\_\_\_\_ MIDDLE INITIAL: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

EMPLOYMENT:  EMPLOYED  FULL TIME STUDENT GENDER:  MALE  FEMALE  
 PART TIME STUDENT  OTHER

HOME PHONE: \_\_\_\_\_ WORK PHONE: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

SOCIAL SECURITY #: \_\_\_\_\_ MARITAL STATUS:  SINGLE  MARRIED  OTHER IS GUARANTOR A CPMH PATIENT:  YES  NO

WHO REFERRED YOU TO CAROLINA PARTNERS? \_\_\_\_\_

EMPLOYER COMPANY: \_\_\_\_\_ EMPLOYER PHONE #: \_\_\_\_\_

EMPLOYER ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

**DEPENDENT INFORMATION** (THIS SECTION CONTAINS INFORMATION ABOUT THE CLIENT. IF THE CLIENT IS THE SAME PERSON AS THE GUARANTOR, THEN PROCEED TO INSURANCE INFORMATION.)

LAST NAME: \_\_\_\_\_ FIRST NAME: \_\_\_\_\_ MIDDLE INITIAL: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ RELATIONSHIP TO THE GUARANTOR: \_\_\_\_\_

GENDER:  MALE  FEMALE DEPENDENT'S SOCIAL SECURITY#: \_\_\_\_\_

DEPENDENT ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME PHONE: \_\_\_\_\_ WORK PHONE: \_\_\_\_\_ MARITAL STATUS:  SINGLE  MARRIED

WORK:  EMPLOYED  P/T STUDENT  F/T STUDENT  OTHER EMPLOYER COMPANY: \_\_\_\_\_ PHONE #: \_\_\_\_\_

COMPANY ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

**PATIENT'S PRIMARY CARE DOCTOR**

PRIMARY CARE DOCTOR: \_\_\_\_\_ PHONE #: \_\_\_\_\_

DOCTOR'S ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

**PRIMARY INSURANCE INFORMATION:**

INSURANCE COMPANY: \_\_\_\_\_ INSURANCE ID NUMBER OF THE **PATIENT**: \_\_\_\_\_

INSURANCE ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

INSURANCE CO PHONE: \_\_\_\_\_ GROUP NAME OR NUMBER: \_\_\_\_\_ POLICY DATES: \_\_\_\_\_  
FROM: \_\_\_\_\_ TO: \_\_\_\_\_

EMPLOYER PLAN:  YES  NO **INSURED PARTY NAME:** \_\_\_\_\_

**INSURED PARTY** ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

**INSURED PARTY** PHONE: \_\_\_\_\_

**INSURED PARTY** SOCIAL SECURITY NUMBER: \_\_\_\_\_ **INSURED PARTY** DATE OF BIRTH: \_\_\_\_\_

EMERGENCY CONTACT NAME: \_\_\_\_\_ PHONE NUMBER: \_\_\_\_\_

AUTHORIZATION TO PAY BENEFITS TO PHYSICIAN AND TO RELEASE INFORMATION:

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

I hereby authorize payment directly to the physician of the surgical and/pr Medical Benefits, if any, otherwise payable to me for his/her services as described, realizing I am responsible to pay non-covered services. I also authorize the physician to release any information acquired in the course of my treatment necessary to process insurance claims.

I have read the Policy and Procedures and understand and accept the policies described above. I would rather:

- Pay each visit in full (and file my own insurance)
- Pay my insurance co-payment and other fees each session and have my insurance filed for me
- Make an alternative plan that must be specific and accepted by Carolina Partners in Mental HealthCare, P.L.L.C. This option needs to be discussed with your clinician and approved in order to take effect.

Client's Name: \_\_\_\_\_

Client's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Clinician's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_

---

**INSURANCE AUTHORIZATION**

**IN ORDER THAT WE MAY FILE YOUR INSURANCE FOR YOU, PLEASE CHECK EACH BOX AND SIGN THE FOLLOWING SIGNATURE-ON-FILE FORM**

- I authorize use of this form on all my insurance submissions.
- I authorize release of information to all my insurance carriers.
- I understand that I am responsible for my bill.
- I authorize my doctor to act as my agent in helping me obtain payment from my insurance carriers.
- I authorize payment directly to my doctor or other health care provider, and hereby assign my right to reimbursement for services rendered to Carolina Partners in Mental HealthCare, P.L.L.C.
- I permit a copy of this authorization to be used in place of the original.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_